



NOTICE ON TRANSITION TO THE PRIVATE OVER-THE-COUNTER TRADING OF SHARES SYSTEM IN CYTONN INVESTMENTS MANAGEMENT LIMITED 'CYTONN'

The above subject matter refers.

Following three very successful private placements of the shares of Cytonn, and the current demand for further shares, Cytonn has now provided for a privately placed 'Over-the-Counter' (OTC) platform to trade existing issued shares. Kindly note that under this platform, you shall be able to (i) purchase shares in Cytonn, or (ii) sell your shares and thereby unlock value for your shares. Further note that the OTC still remains a private offer facilitated under Cytonn, which implies that the shares on offer will only be offered and sold privately.

Please see the process below:

1. Shares will be privately traded, on a monthly basis, where we will receive both buy and sell orders within the month, using the Form attached, with a requested buy / sell price at either the recommended price, or other price as stated by yourself,
2. The current market price and any information on Cytonn can be provided by our Over-the-Counter Office, who can be reached at otc@cytonn.com,
3. The trading period for every month will begin on the first day of the month and end on the last date of the month,
4. Trades of the subject month will be matched by the fourteenth (14th) day of the following month,
5. Shares shall be allocated on a matching basis and where need be on a pro-rata basis,
6. Minimum trade amount of Kshs 100,000.

We would like to take this opportunity to thank you for believing and investing with us, and we look forward to your continued support as the company continues to grow to meet its strategic objectives.

For any further information, please contact the undersigned.

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