NOTICE OF THE ANNUAL GENERAL MEETING - CYTONN INVESTMENTS MANAGEMENT PLC
(Incorporated in Kenya under the Companies Act, No. 17 of 2015, Laws of Kenya)
(Registration Number CPU/2017/220478)

To the Shareholders of Cytionn Investments Management Plc

NOTICE is hereby given that the Annual General Meeting of Cytionn Investments Management Plc, hereinafter ‘the Company’, shall be held on Friday, 18th May, 2018, at 7.30 A.M. at Radisson Blu Hotel - Upperrhill, to conduct the following Business:

AGENDA
1. Constitution of the Meeting: To read the Notice convening the Meeting, table the proxies and record the presence of a quorum.

ORDINARY BUSINESS
2. To ratify the appointment of Prof. Olve Muganda to the Board of Directors of Cytionn Investments Management Plc.
3. To ratify the remuneration of the Directors for the year ended 31st December 2017.
4. To receive, consider and if approved, adopt the audited financial statements for the year ended 31st December 2017, together with the Chairman’s, Directors’ and Auditors’ reports thereof.
5. To note that the Auditors, Grant Thornton Kenya, being eligible and having expressed their willingness, will continue in office and to authorize the Directors to fix their remuneration.

SPECIAL RESOLUTIONS
6. To consider, and if thought fit, to pass the following resolutions as Special Resolutions:
   i. THAT the proposed listing by introduction of the Company’s shares on the Growth Enterprise Market Segment of the Nairobi Securities Exchange (hereinafter “the Listing”), subject to all regulatory approvals, including approval from the Nairobi Securities Exchange, be and is hereby approved;
   ii. THAT the Board of Directors and all officers of the Company, be and are hereby authorized to take or cause to be taken all actions necessary or advisable to effect the Listing including the preparation, execution and filing of all necessary applications, documents, forms and agreements with the Nairobi Securities Exchange, seeking any and all regulatory approvals and the payment of filing, listing or application fees;
   iii. THAT conditional to receipt of all necessary approvals from the Nairobi Securities Exchange, the Memorandum and Articles are proposed to be amended, and new Articles as shared on www.cytonn.com/investor-relations/shareholders-updates shall be adopted post Listing.
7. To consider any other business for which due notice has been given:
   - Presentation to Shareholders

By Order of the Board
Patricia Njiru Wanjama
Company Secretary
P.O. Box 20695 – 00200 NAIROBI
Friday, 27th April 2018

NOTE:
1. A member entitled to attend and vote at the meeting and who is unable to attend is entitled to appoint a proxy to attend and vote on his or her behalf. A proxy need not be a member of the Company. A Proxy Form may be obtained from the Company Secretary and by writing an email to legal@cytonn.com or by visiting the registered office of the Company, 3rd Floor, Liaison House, State House Avenue, P.O. Box 20695-00200, Nairobi. To be valid, a form of Proxy must be duly completed by the member and lodged with the Company Secretary at the registered office of the Company, 3rd Floor, Liaison House, State House Avenue, P.O. Box 20695-00200, Nairobi, but not later than Wednesday 16th May 2018 at 5.00 P.M., failing which it will be invalid. Alternatively, duly signed proxies can be scanned and emailed to legal@cytonn.com. In the case of a corporate body, the proxy must be under its common seal.

NOTICE OF THE ANNUAL GENERAL MEETING - CYTONN CASH MANAGEMENT SOLUTIONS LLP
(Incorporated in Kenya under The Limited Liability Partnerships Act, No. 42 of 2011, Laws of Kenya)
(Registration Number LLP/2014/108)

To the Partners of Cytionn Cash Management Solutions LLP

NOTICE is hereby given that the Annual General Meeting of Cytionn Cash Management Solutions LLP, hereinafter ‘the Cytionn CMS’, shall be held on Friday, 18th May, 2018, at 7.30 A.M. at Radisson Blu Hotel - Upperrhill, to conduct the following Business:

AGENDA
1. Constitution of the Meeting: To read the Notice convening the Meeting, table the proxies and record the presence of a quorum.

ORDINARY BUSINESS
2. To receive, consider and if approved, adopt the audited financial statements for the year ended 31st December 2017, together with the Advisory Board’s, Custodian’s, Legal Advisor’s, Principal Partner’s and the Auditors’ reports thereon:
   - Custodian: Standard Chartered Securities Services Kenya
   - Legal Advisor: Ororo & Company Advocates
   - Principal Partner: Cytionn Investments Management Plc
   - Auditors: Grant Thornton Kenya
3. To note that the auditors, Grant Thornton Kenya, being eligible and having expressed their willingness, will continue in office and to authorize the Principal Partner to fix their remuneration.
4. To consider any other business for which due notice has been given:
   - Presentation to Investment Partners

By Order of the Principal Partner
Doreen N. Owonwang’a
Manager
P.O. Box 20695 – 00200 NAIROBI
Friday, 27th April 2018

NOTE:
1. A Partner entitled to attend and vote at the meeting and who is unable to attend is entitled to appoint a proxy to attend and vote on his or her behalf. A proxy need not be a Partner to the Partnership. A Proxy Form may be obtained from the Manager and by writing an email to operations@cytonn.com or by visiting the registered office of the Partnership, 3rd Floor Liaison House, State House Avenue, P.O. Box 20695-00200, Nairobi. To be valid, a form of Proxy must be duly completed by the Partner and lodged with the Manager at the registered office of the Partnership, 3rd Floor Liaison House, State House Avenue, P.O. Box 20695-00200, Nairobi, but not later than Wednesday 16th May 2018 at 5.00 P.M., failing which it will be invalid. Alternatively, duly signed proxies can be scanned and emailed to operations@cytonn.com. In the case of a corporate body, the proxy must be under its common seal.
2. A copy of the Meeting Report & Audited Accounts shall be sent to your email address or alternatively, a printed copy may be obtained from the registered office of the Partnership, at 3rd Floor Liaison House, State House Avenue, P.O. Box 20695–00200, Nairobi, P.O. Box 20695 – 00200, Nairobi.